Announcement Summary

Entity name

QBE INSURANCE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 29, 2021

The +securities to be quoted are:

☑ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QBE	ORDINARY FULLY PAID	1,348,793	24/09/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

QBE INSURANCE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28008485014

1.3 ASX issuer code

QBE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
ⓒ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:
ⓒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution
12/8/2021

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

QBE : ORDINARY FULLY PAID

Issue date

24/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

1,348,793

Are the +securities being issued for a cash consideration?
☑ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 11.84000000

Any other information the entity wishes to provide about the +securities to be quoted

Name of KMP:	Number of Securities:
Mr Sam Harrison	2
Ms Margaret Murphy	810

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
QBE : ORDINARY FULLY PAID	1,476,512,766

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QBEAL : EMPLOYEE CONDITIONAL RIGHTS	9,478,264
QBEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,985
QBEAJ : SUBORDINATED CONVERTIBLE NOTES	71,423

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A